

NON-OPERATED OIL & GAS WORKING INTERESTS

| Location | Description | Percentage Interest | Utilization / Operator | Production |
|------------------|----------------------------|-----------------------------|--|------------|
| Liberty Co., TX | Oil & Gas Working Interest | 3% Working Interest | HBP – Cypress Pond | Gas |
| Live Oak Co., TX | Oil & Gas Working Interest | 3% Working Interest | HBP – George West Lime Rock | Oil & Gas |
| Kleberg Co., TX | Oil & Gas Working Interest | 3% Working Interest | HBP – Kingsville / Patteson Ranch Sheridan / Lime Rock | Oil & Gas |
| Dewitt Co., TX | Oil & Gas Working Interest | 3% Working Interest | HBP – Barry / Other Victoria Sheridan | Oil & Gas |
| Starr Co., TX | Oil & Gas Working Interest | 0.5% to 3% Working Interest | HBP - La Copita / Samano Sheridan / Legend | Oil & Gas |
| Sherman Co., TX | Oil & Gas Working Interest | 10% to 25% Working Interest | HBP – Various JW | Oil & Gas |
| Moore Co., TX | Oil & Gas Working Interest | 10% Working Interest | HBP – Dean Lease JW | Oil & Gas |
| Hidalgo Co., TX | Oil & Gas Working Interest | 3% to 5% Working Interest | Active Exploration & Production – Javalina / McCook / Stratton Sheridan / Sheridan / Lime Rock | Oil & Gas |
| Brazoria Co., TX | Unproved Proeprty | 2% Working Interest | Perry Ranch Prospect / Exploratory Drilling Planned Smith | N/A |

“Sheridan” is Sheridan Production, “Legend” is Legend Natural Gas LLC, “Lime Rock” is “Lime Rock Resources, “JW” is JW Resources, Inc. and “Smith” is Smith Production, Inc.

Fee Simple is defined as ownership of both surface and all mineral rights.

HBP – Stands for “Held By Production” and refers to acreage that is held by current oil or gas production.

